

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	AUSWIN HOLDINGS LIMITED
Company Registration No.	196600189D
Announcement submitted on behalf of	AUSWIN HOLDINGS LIMITED
Announcement is submitted with respect to *	AUSWIN HOLDINGS LIMITED
Announcement is submitted by *	Chew Kok Liang
Designation *	Company Secretary
Date & Time of Broadcast	27-Apr-2010 20:08:36
Announcement No.	00209

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	Notice of Extraordinary General Meeting
Description	<p>Please see attached.</p> <p>This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "Sponsor"), for compliance with the relevant rules of Singapore Exchange Securities Trading Limited (the "Exchange"). The sponsor has not independently verified the contents of this announcement.</p> <p>This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.</p> <p>The contact person for the Sponsor is Mr Ng Joo Khin: Telephone: 6389 3000 Email: jookhin.ng@stamfordlaw.com.sg</p>
Attachments	 Auswin_Notice_of_EGM.pdf Total size = 18K (2048K size limit recommended)

AUSWIN HOLDINGS LIMITED

(Company Registration No. 196600189D)
(Incorporated in the Republic of Singapore)
(the "Company")

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Company will be held at 30 Toh Guan Road #07-01, ODC District Centre, Singapore 608840 on 14 May 2010 at 4.30 p.m., for the purpose of considering and, if thought fit, passing the following resolutions with or without modifications:-

ORDINARY RESOLUTIONS

Resolution 1: New Whitewash Resolution

Subject to and contingent upon the conditions in the letter from the SIC dated 19 March 2010 being fulfilled, the Independent Shareholders of the Company hereby (on a poll taken) unconditionally and irrevocably waive their rights under Rule 14 of the Code to receive a mandatory general offer from the Subscriber and parties acting in concert with it as a result of the issue of the Tranche 2 Shares and the Option Shares upon the exercise of Options in favour of the Subscriber and/or their nominee(s) in connection with the Proposed Subscription.

By Order of the Board

Chew Kok Liang
Company Secretary

28 April 2010

Notes:

- (1) Terms and expressions not defined herein have the same meanings ascribed to them in the Circular.
- (2) Every Shareholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint one or two proxies to attend and vote on his behalf. A proxy need not be a shareholder of the Company.
- (3) The instrument appointing a proxy must be signed by the appointer or his attorney duly authorised in writing or, if the appointer is a body corporate, signed by an attorney duly authorised, or by an officer on behalf of the corporation or the common seal must be affixed thereto.
- (4) The instrument appointing a proxy must be deposited at the registered office of the Company at 30 Toh Guan Road #07-01, ODC District Centre, Singapore 608840 at least forty-eight (48) hours before the time fixed for the Extraordinary General Meeting or any postponement or adjournment thereof.